

DESEMPENHO, PERSPECTIVAS E DESAFIOS NA ECONOMIA BRASILEIRA



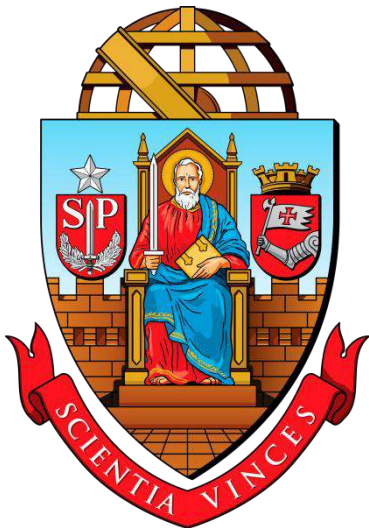
26 DE FEVEREIRO DE 2025

Simão Davi Silber

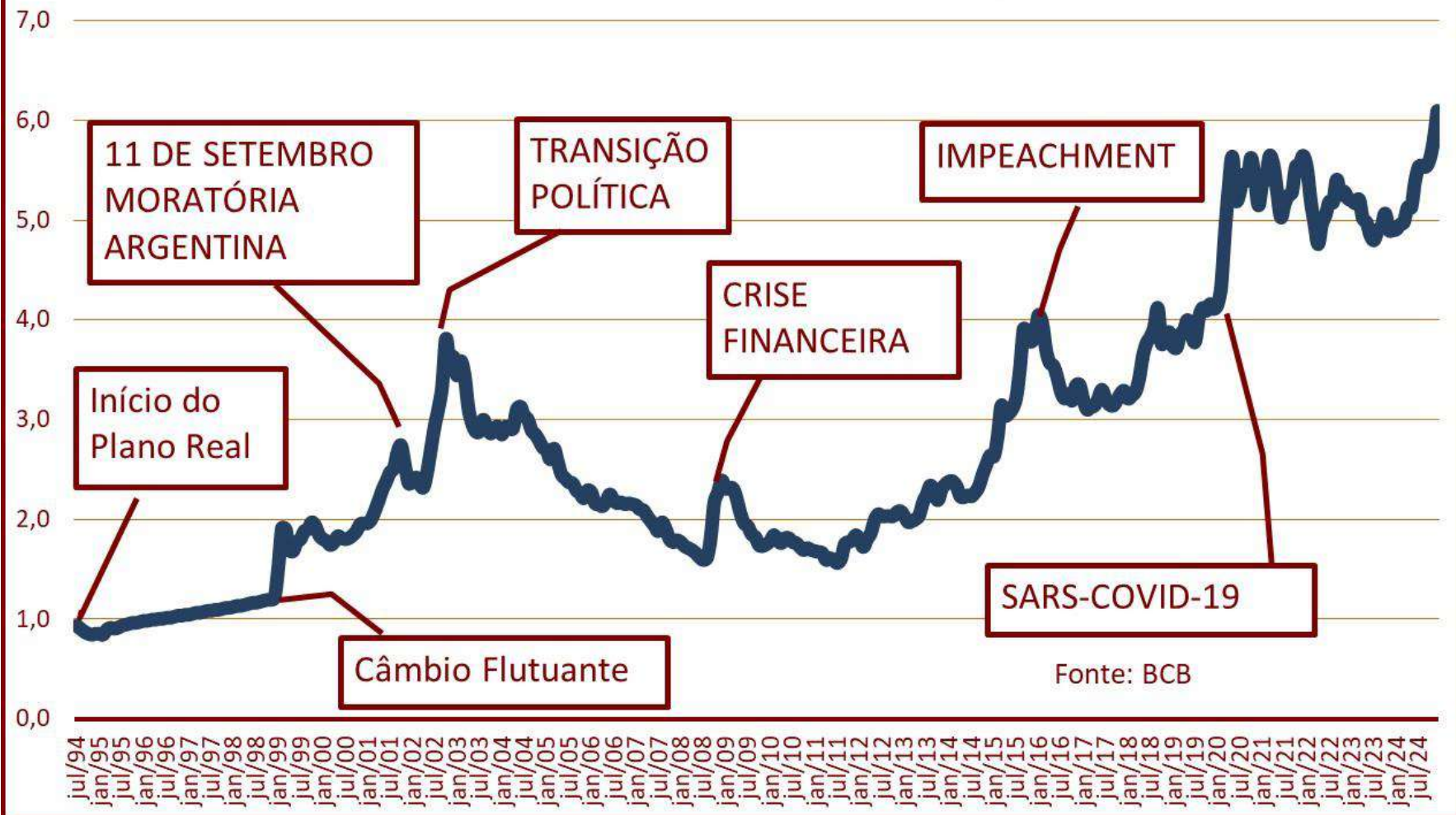
sdsilber@usp.br

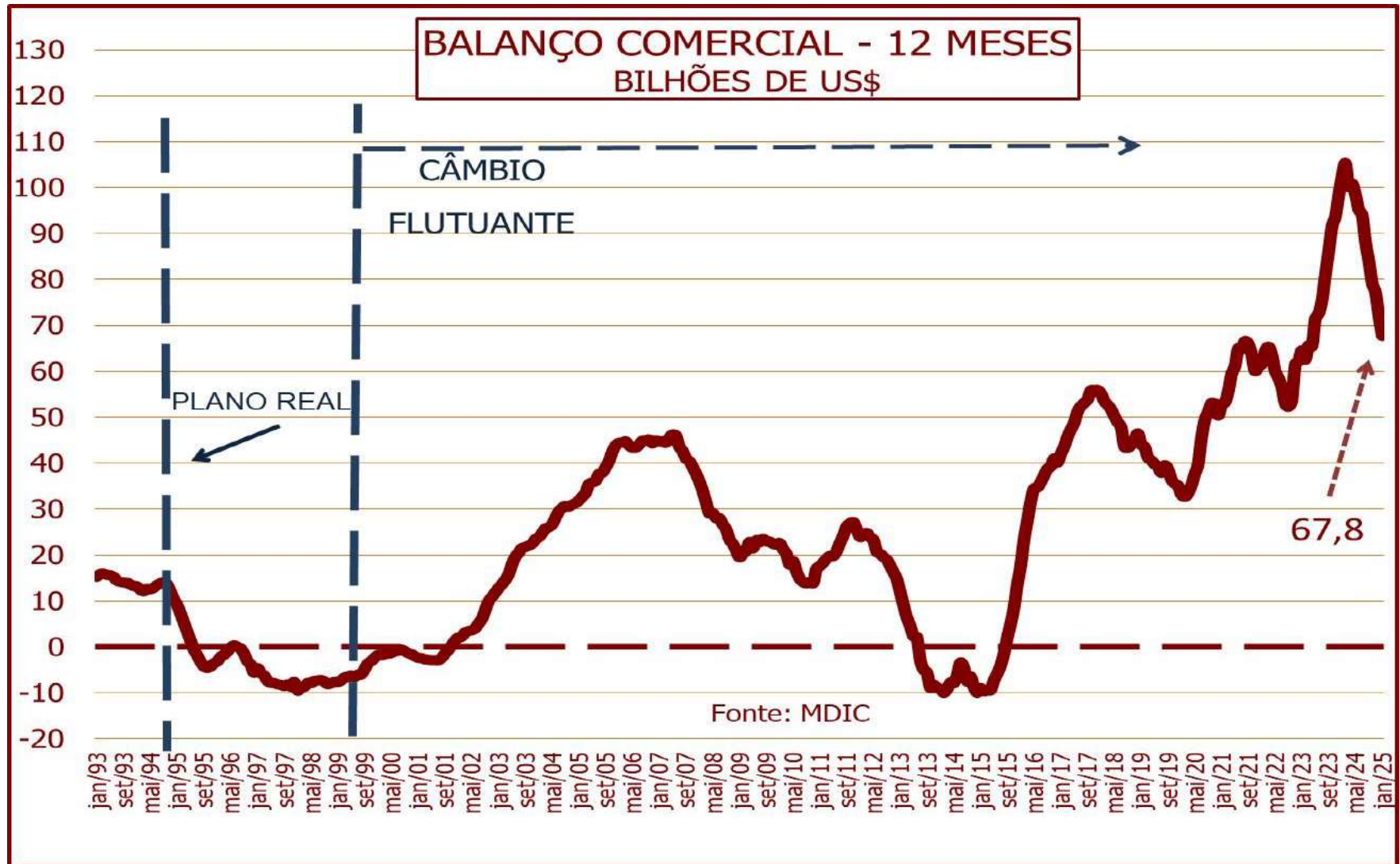
- O “tripé da política macroeconômica” é baseada em:
 - 1. Regime de Câmbio Flutuante;
 - 2. Política de Austeridade Fiscal (superávit primário);
 - 3. Política Monetária de Metas de Inflação
 - 4. Desafios para o Futuro.

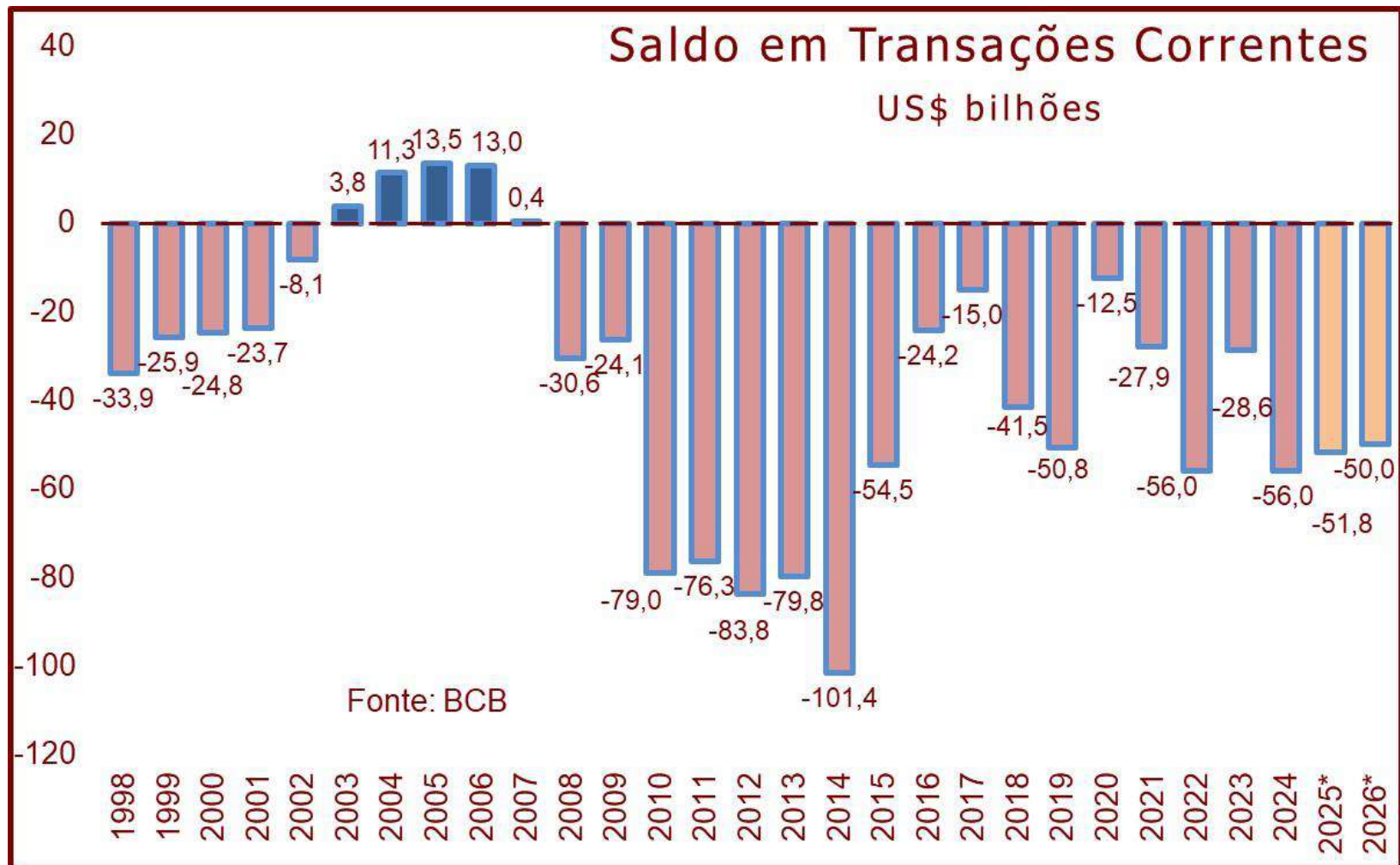
REGIME DE CÂMBIO FLUTUANTE



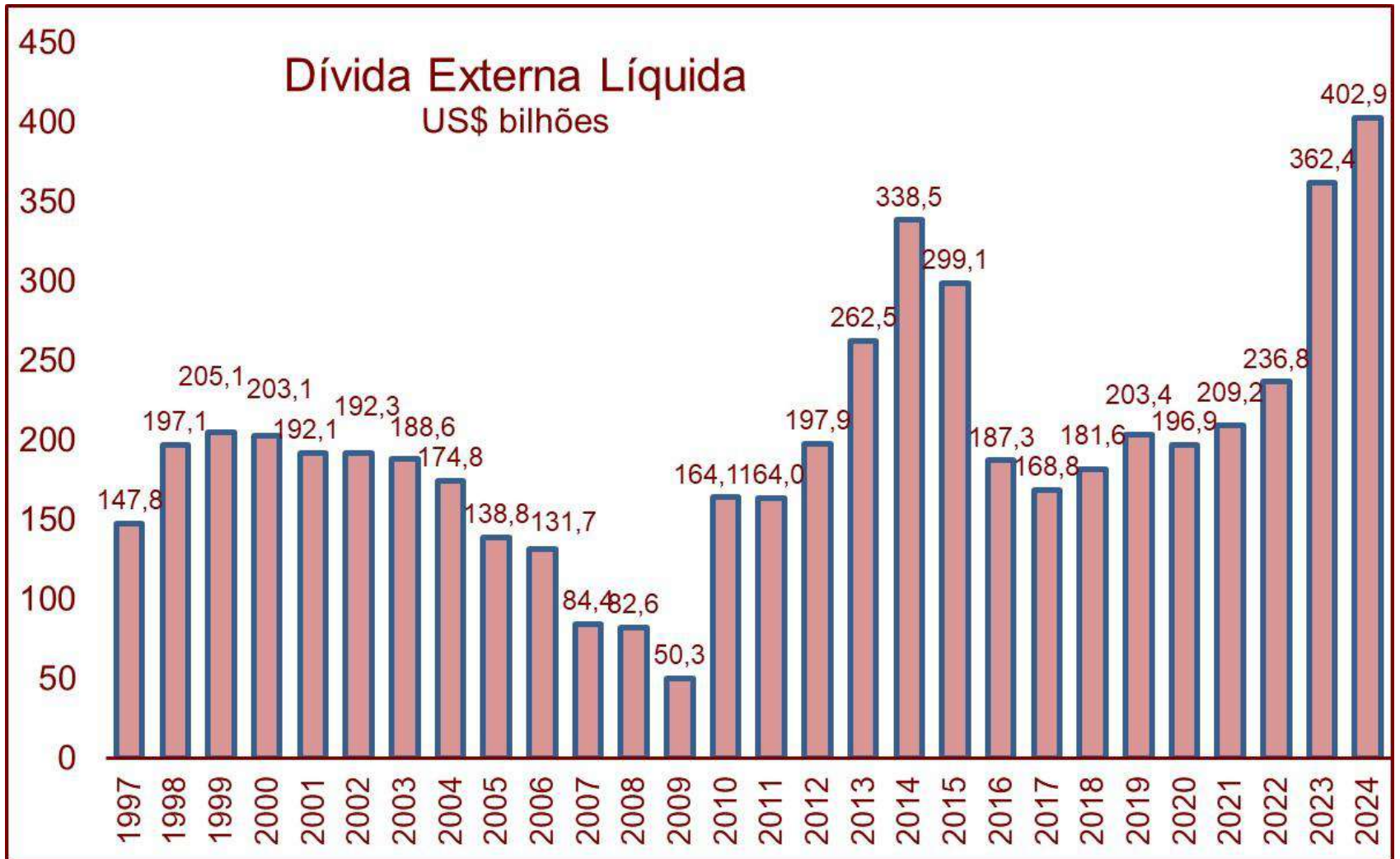
Taxa de Câmbio Nominal - R\$/US\$



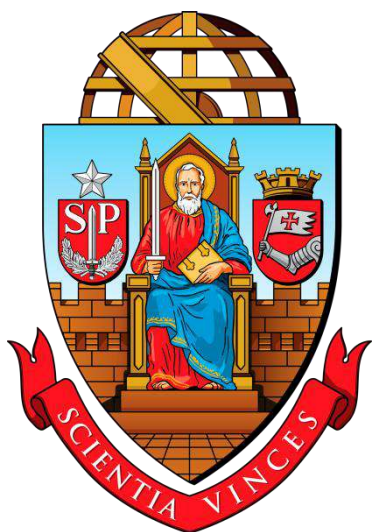


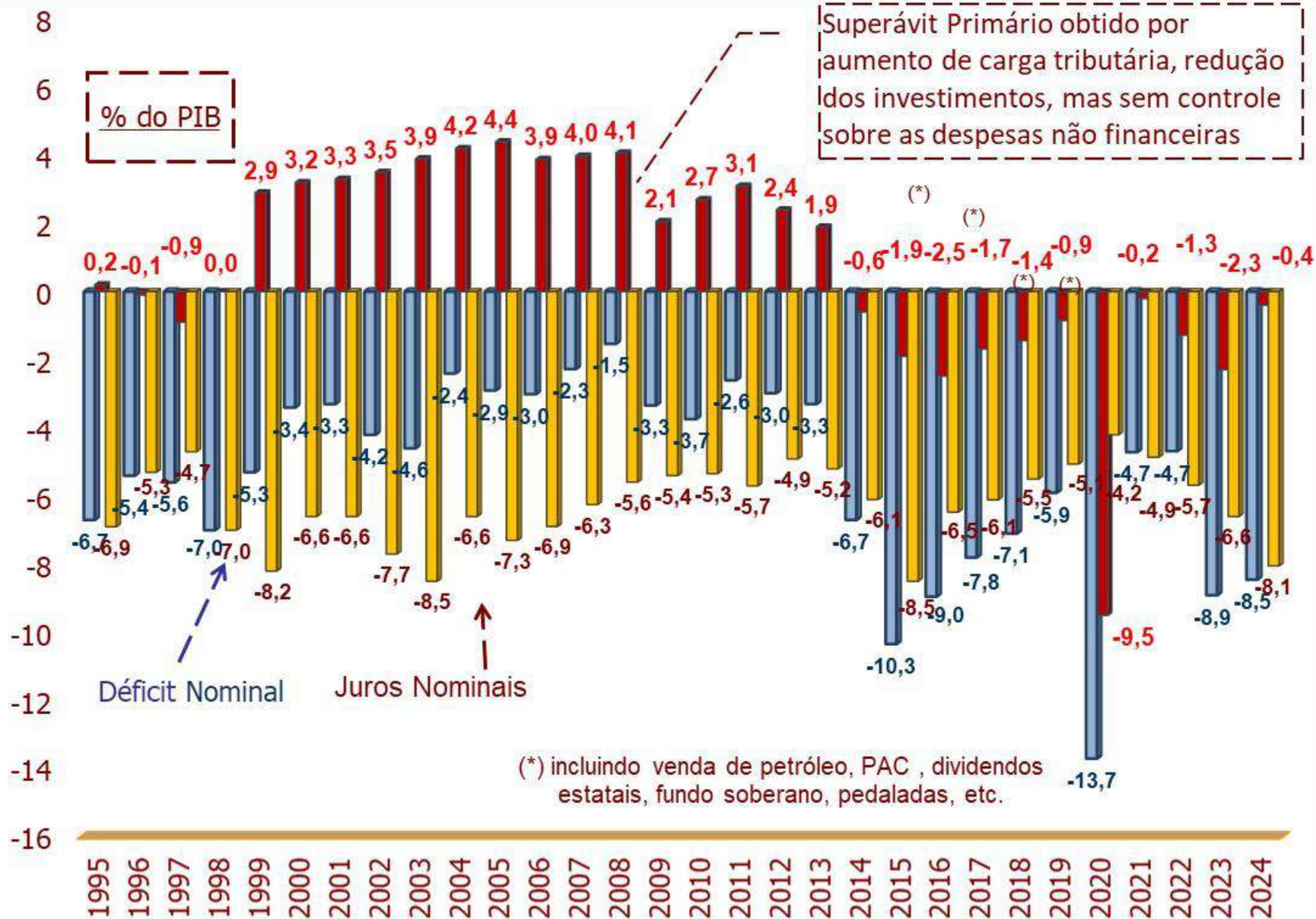




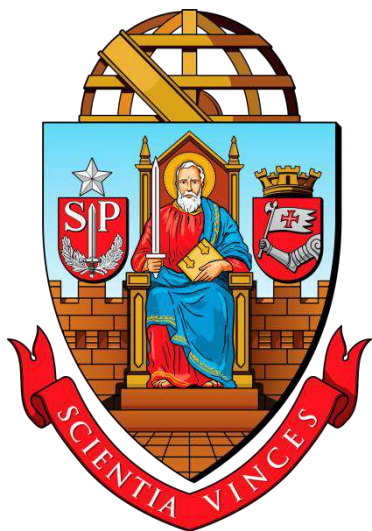


Política de Austeridade Fiscal: superávit primário

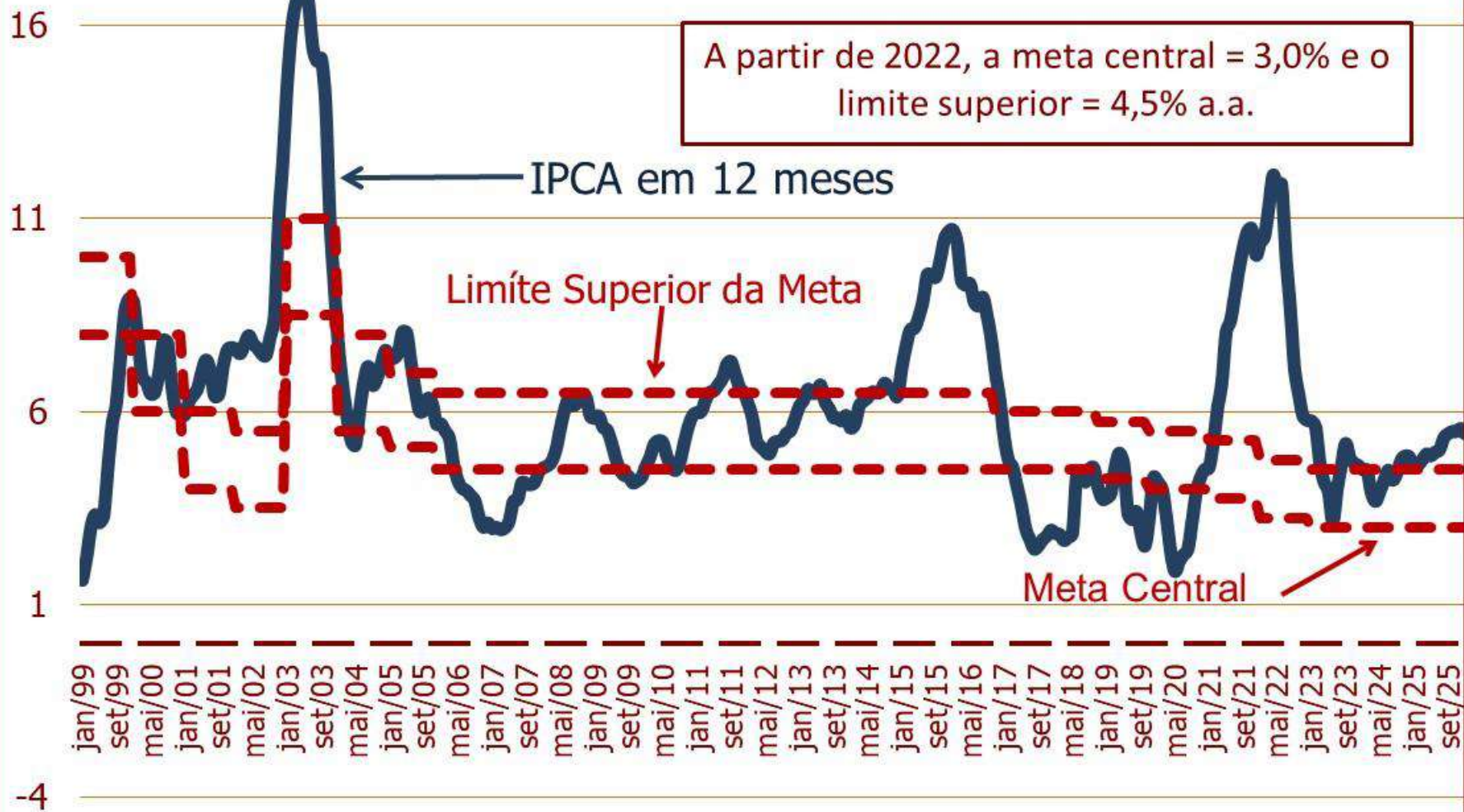


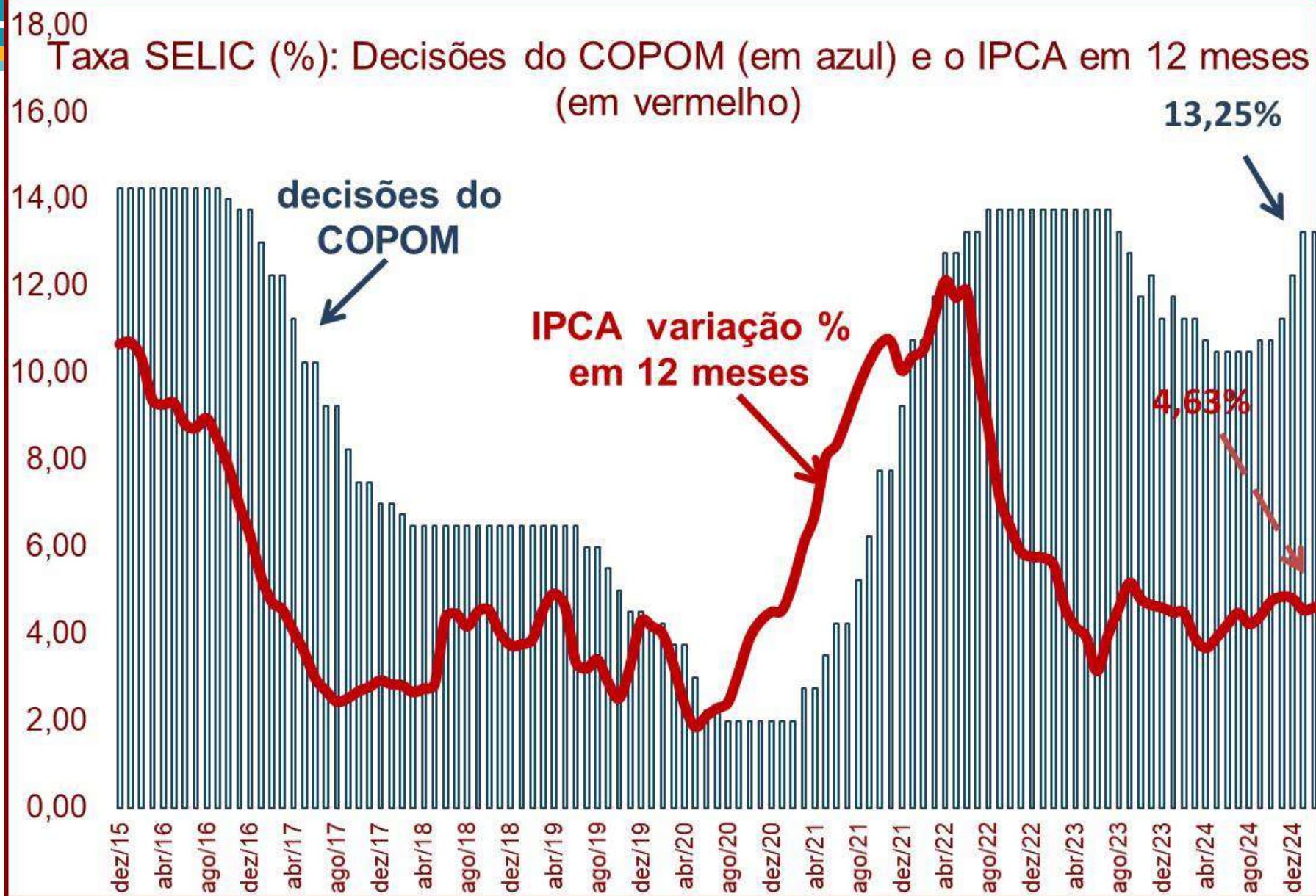


Política Monetária de Metas de Inflação

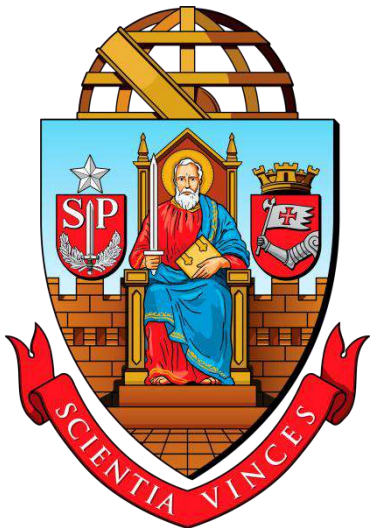


METAS DE INFLAÇÃO E IPCA

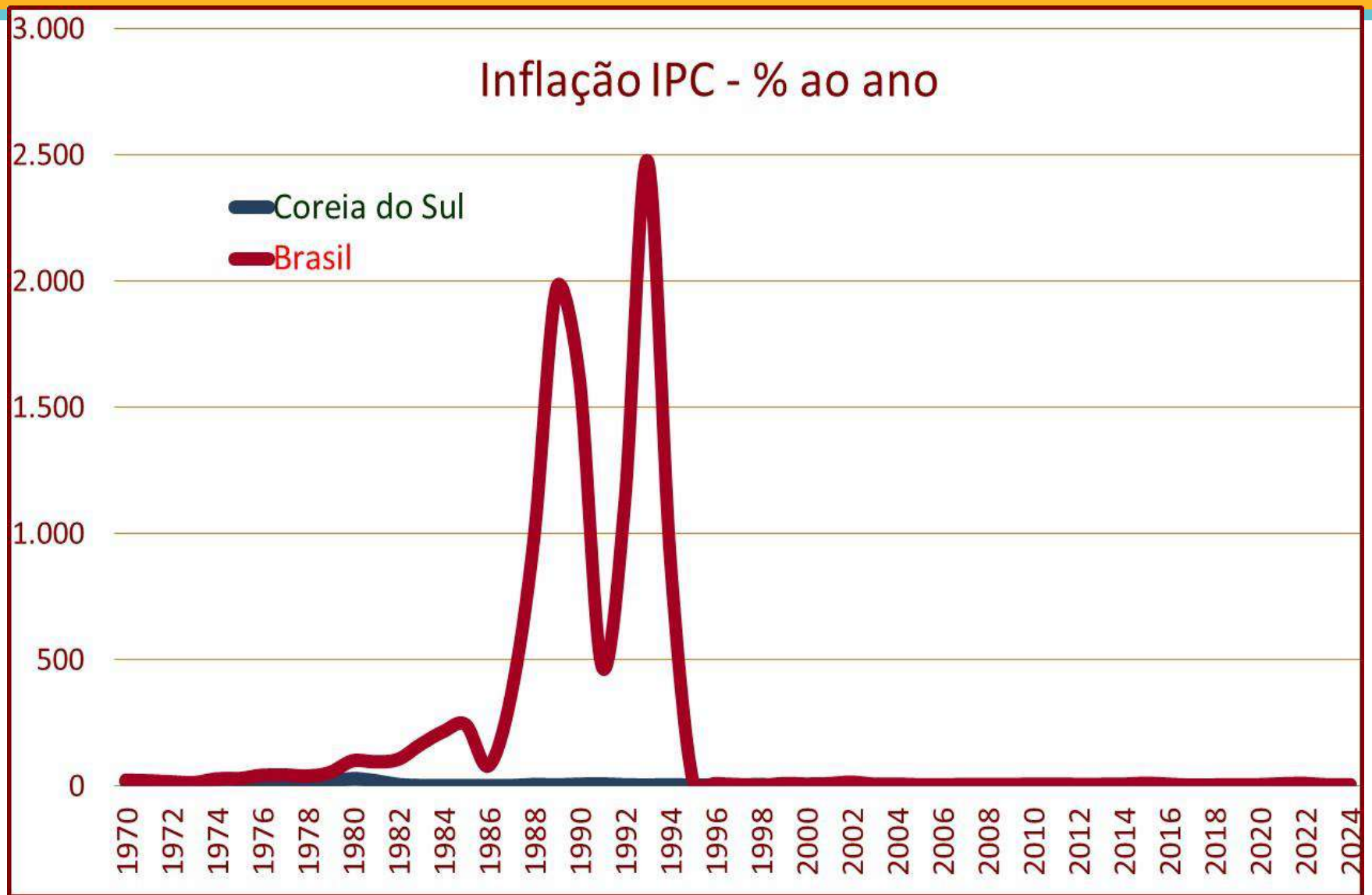


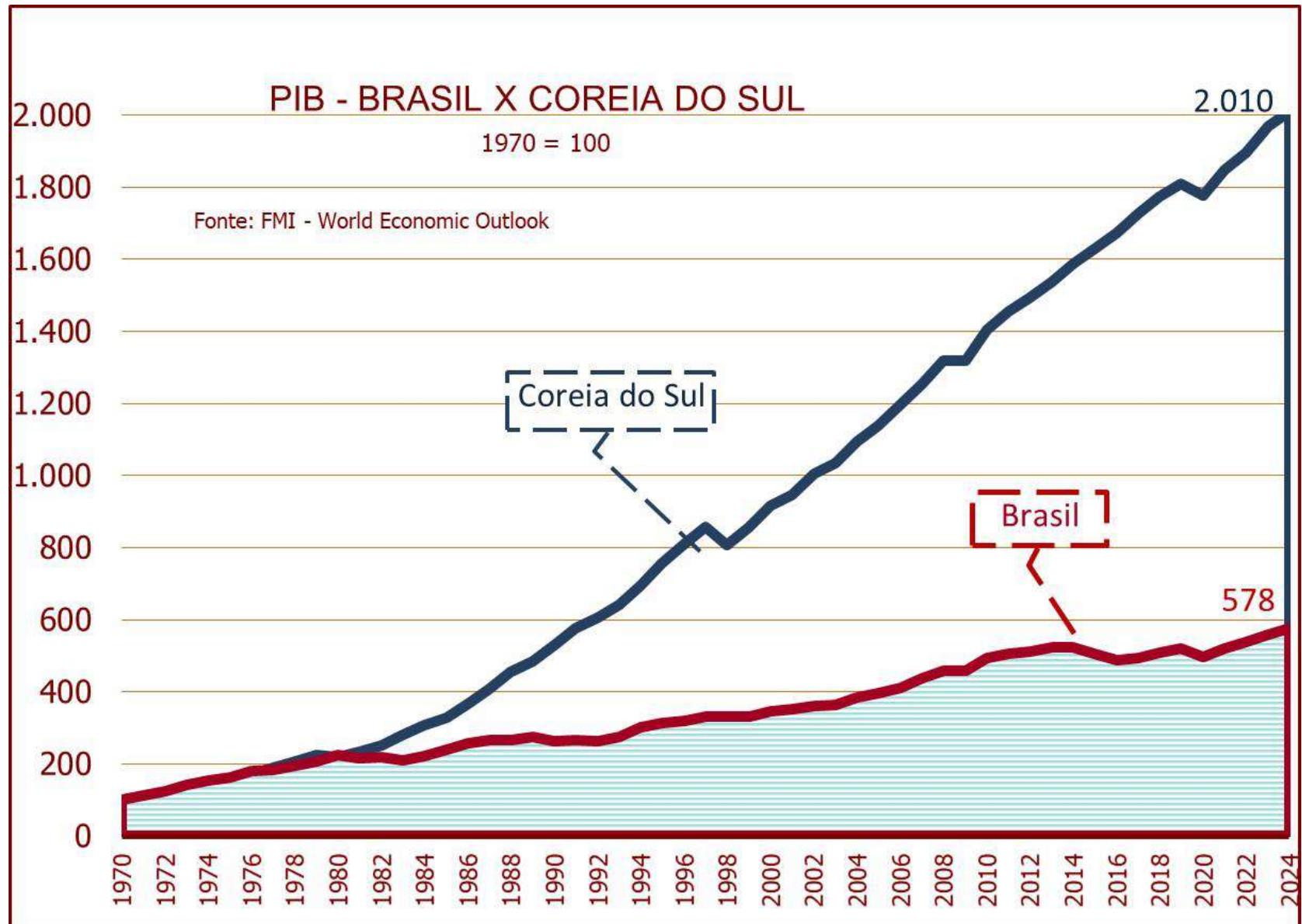


Desafios para o Futuro

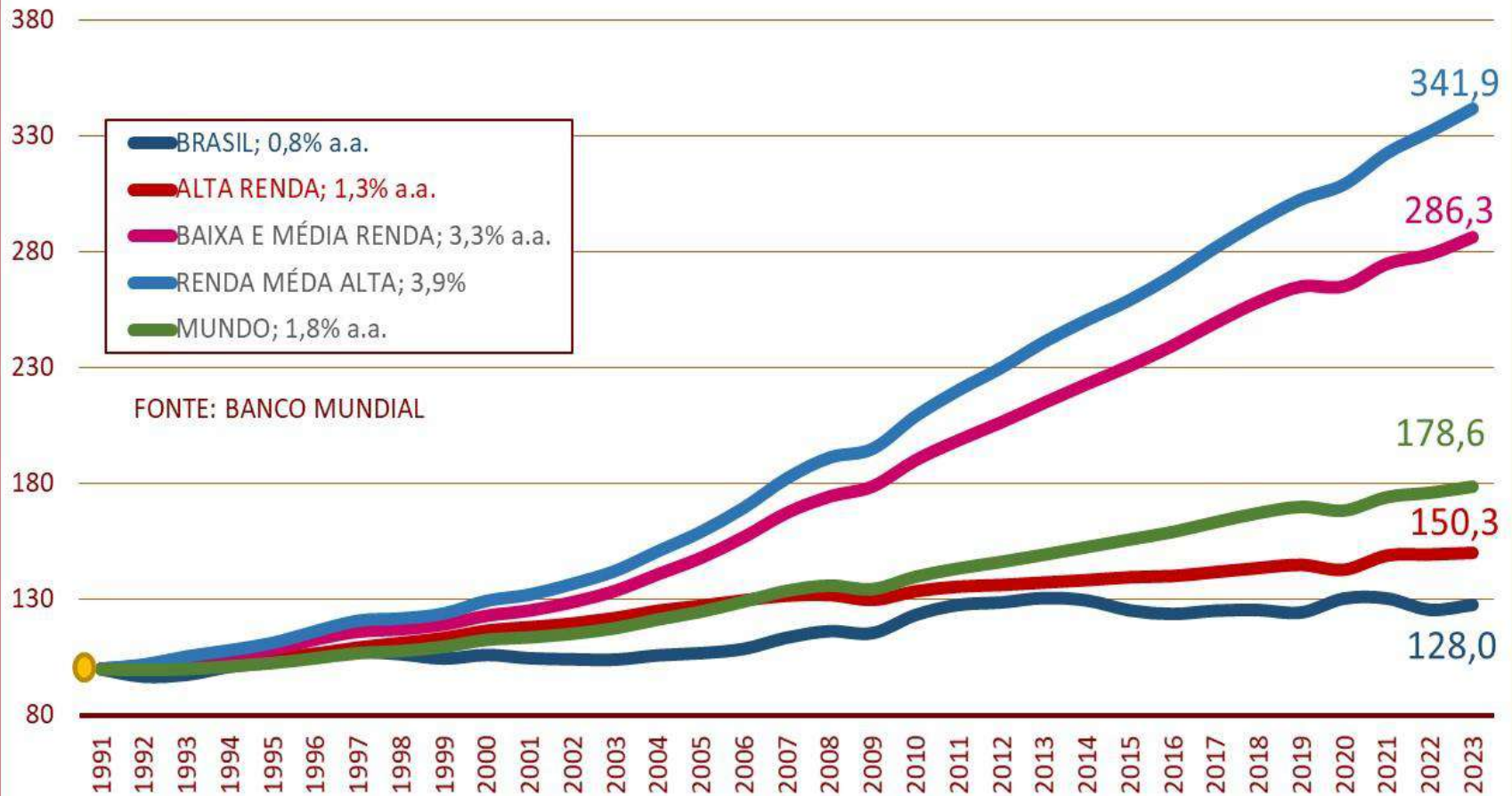


1. Manutenção da Estabilidade dos Preços
2. Aumento da taxa de Crescimento da Economia
3. Redução da Desigualdade da Distribuição de Renda.
4. Instrumento Básico: Ajuste/Reforma Fiscal.



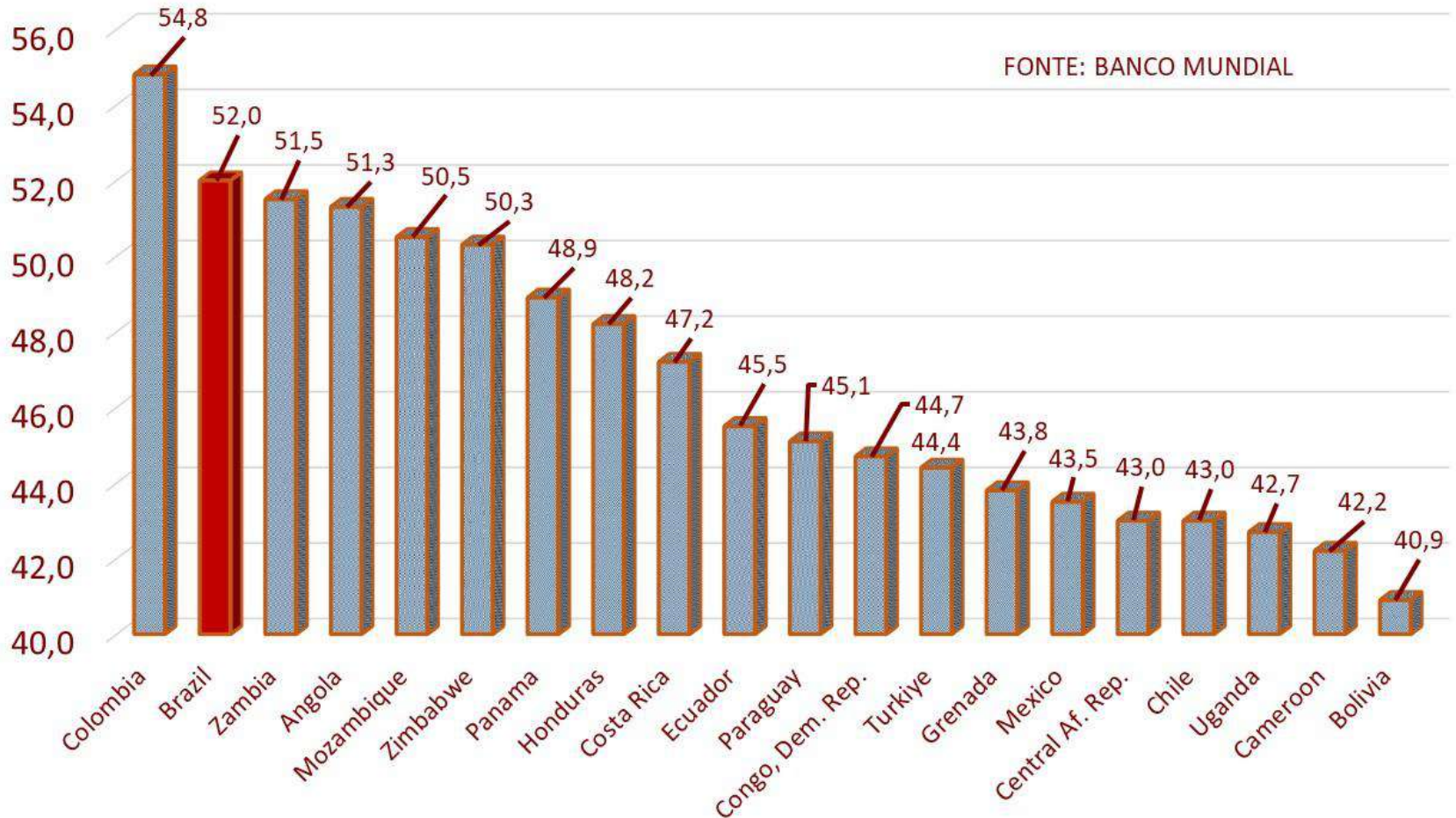


VALOR ADICIONADO POR TRABALHADOR EM US\$ DE 2021

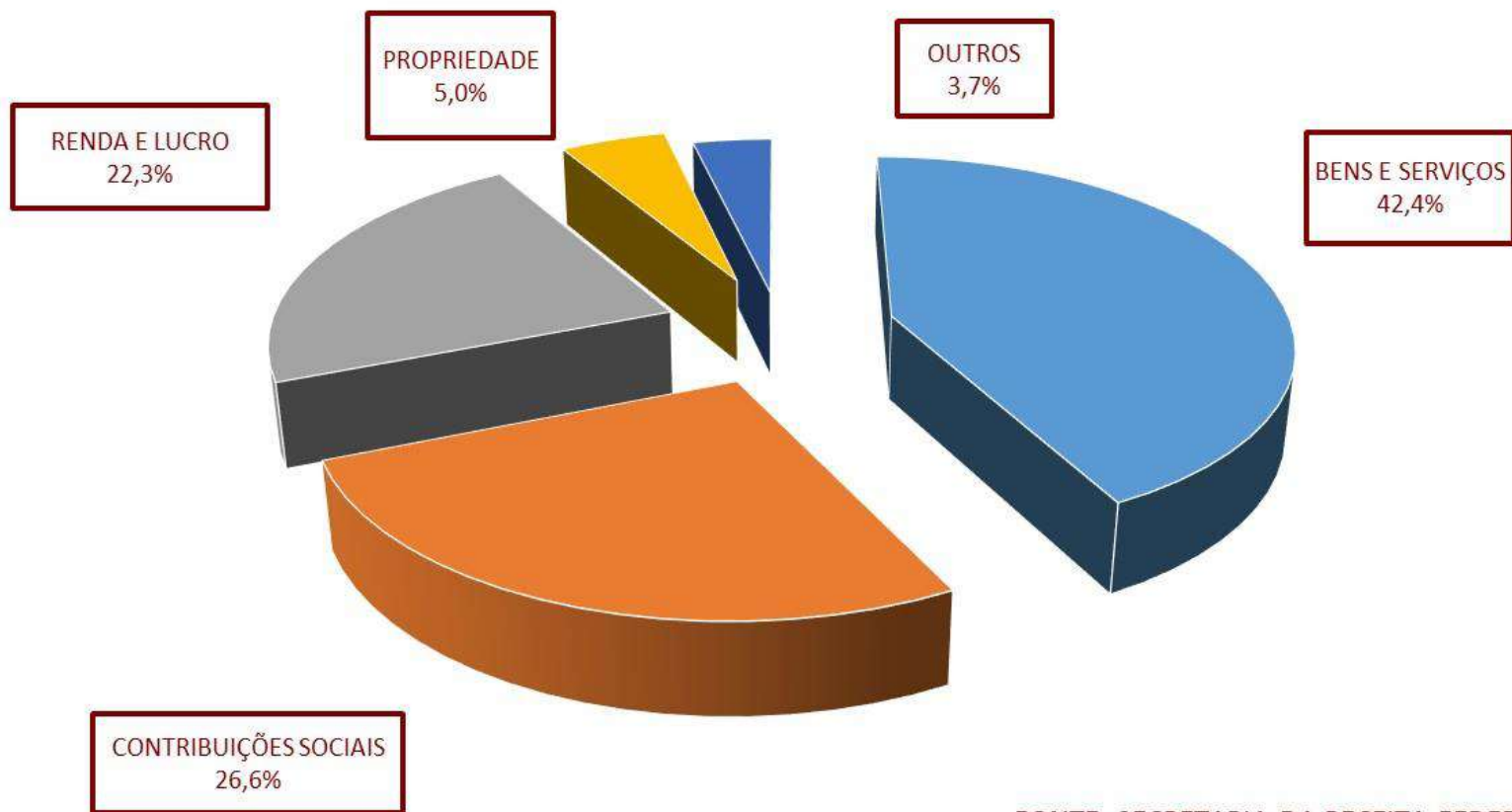


Índice de Gini - 2022

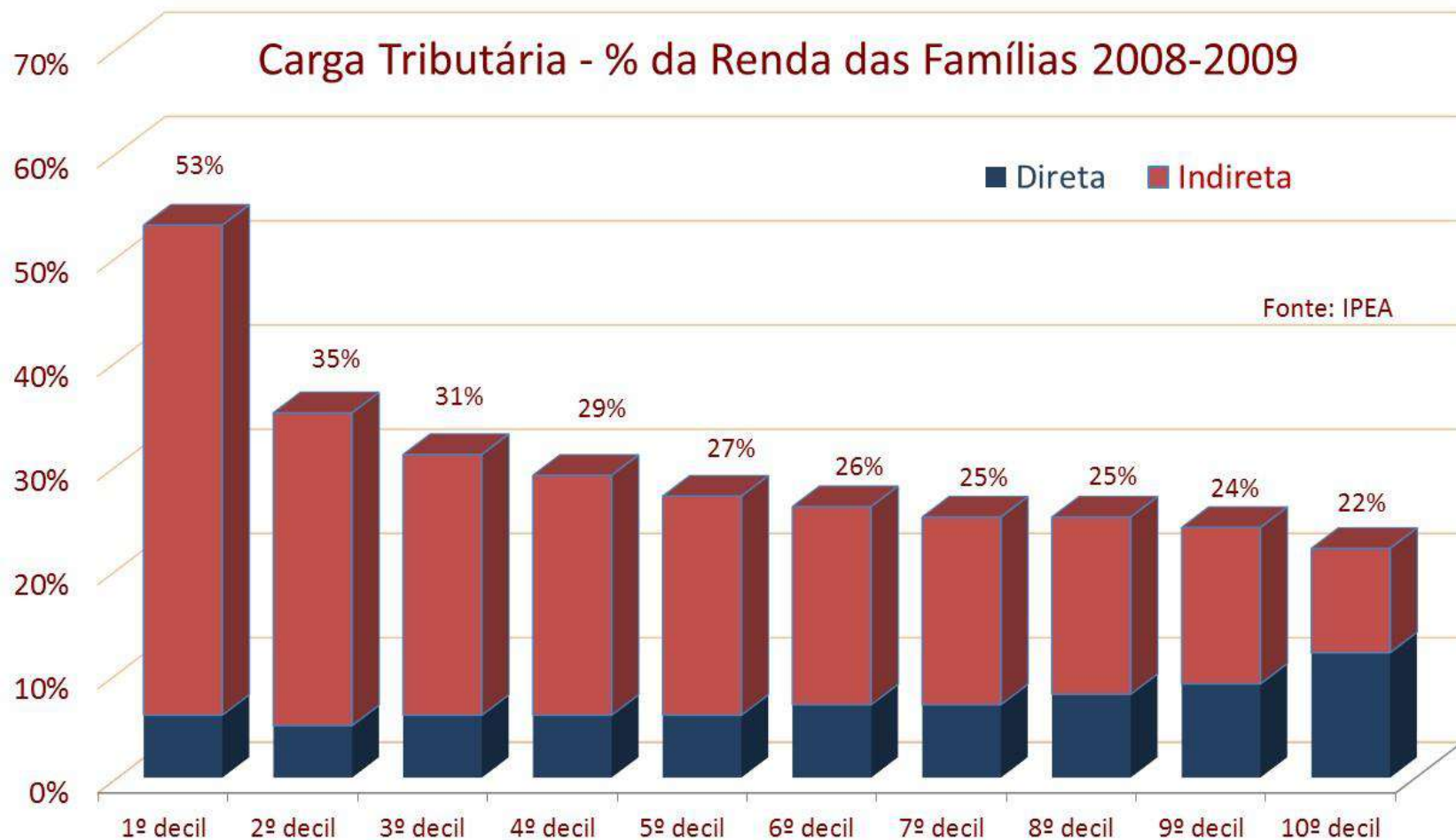
FONTE: BANCO MUNDIAL



Incidência da Carga Tributária no Brasil - 2023



FONTE: SECRETARIA DA RECEITA FEDERAL



Despesas do Governo com Previdência 2017 - % do PIB

